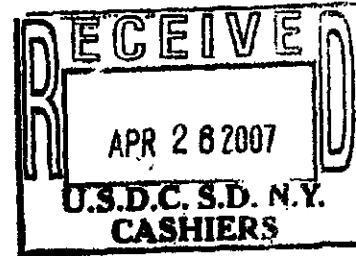


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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

JUDGE HOLWELL

----- X
SEAT SACK, INC., :
 :
Plaintiff, :
 :
-against- :
 :
CHILDCRAFT EDUCATION CORP.; :
US OFFICE PRODUCTS COMPANY; :
US OFFICE PRODUCTS NORTH :
ATLANTIC DISTRICT, INC.; and :
SCHOOL SPECIALTY, INC., :
 :
Defendants. :
----- X

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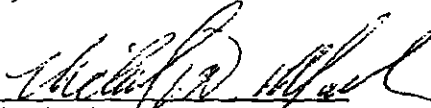
**DEFENDANTS CHILDCRAFT
EDUCATION CORP. AND SCHOOL
SPECIALTY, INC.'S STATEMENT
PURSUANT TO FED. R. CIV. P. 7.1(A)**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, which provides that a nongovernmental corporate party to an action or proceeding in a district court must identify any parent corporation and any publicly held corporation that owns 10% or more of its stock or else state that there is no such corporation, defendants Childcraft Education Corp. and School Specialty, Inc., by and through their undersigned counsel, state as follows. Defendant Childcraft Education Corp. is a wholly owned subsidiary of defendant School Specialty, Inc. Defendant School Specialty, Inc. is a publicly traded corporation that has no parent corporation, and no publicly held corporation owns 10% or more of School Specialty Inc.'s stock.

Dated: New York, New York
April 26, 2007

Respectfully submitted,

ORRICK, HERRINGTON & SUTCLIFFE LLP
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By: 
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